

To,  
The General Manager,  
BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

05 February 2026

**Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**ISIN: Debt: INE094I07080 and INE094I07098**

**Ref: BSE Security Code and Security Name –Debt: 1. 977231 and KPDL161025  
2. 977351 and 0KPDL35**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we submit herewith statement indicating the utilization of issue proceeds of Non-Convertible Debentures (“NCDs”) with regard to the issue of-

1. 13,996 Series 4, Fully Secured, Listed, Rated, Redeemable, Non-Convertible Debentures having face value of Rs. 99,360/- (Rupees Ninety-Nine Thousand and Three Hundred Sixty Only) each (as on 31 December 2025) and
2. 10,994 Series 4 Fully Secured, Listed, Rated, Redeemable, Non-Convertible Debentures having face value 1,00,000/- (Rupees One Lakh Only) each (as on 31 December 2025)

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. In Crores)	Funds utilized (Rs. In Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kolte-Patil Developers Limited	INE094I07080	Private Placement	Series 4 Fully Secured, Listed, Rated, Redeemable, Non-Convertible Debentures	16 October 2025	139.96	70	No	NA	The utilization of issue proceeds is towards General Corporate Purposes, including without limitation, towards construction

## KOLTE-PATIL DEVELOPERS LTD.

CIN: L45200PN1991PLC129428

Pune Regd. Office: 8th Floor, City Bay, CTS NO. 14 (P), 17 Boat Club Road, Pune-411 001, Maharashtra, India

Tel.: + 91 20 6742 9200 / 6742 9201

Bangalore Office: 121, The Estate Building, 10th floor, Dickenson Road, Bangalore 560042, India. Tel.: 080- 4662 4444 / 2224 3135/ 2224 2803

Web.: [www.koltepatil.com](http://www.koltepatil.com) Email id: vinod.patil@koltepatil.com

Kolte-Patil Developers Limited	INE094I07098	Private Placement	Series 4 Fully Secured, Listed, Rated, Redeemable, Non-Convertible Debentures	05 December 2025	109.94	Nil	No	NA	and development of the Project.  The unutilized amount is being investment in mutual funds/fixed deposit
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Further, pursuant to regulation 52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with relevant Master Circular(s), we wish to inform you that there is no deviation / variation in the use of proceeds of the above- mentioned issues of NCDs from the objects stated in the offer document. A Nil report of the same is given below:

Sr. No.	Particulars	Details				
1.	Name of listed entity	Kolte-Patil Developers Limited	Kolte-Patil Developers Limited			
2.	ISIN(s)	INE094I07080	INE094I07098			
3.	Mode of Fund Raising	Private Placement	Private Placement			
4.	Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures			
5.	Date of raising funds	16 October 2025	05 December 2025			
6.	Amount Raised (Rs. In Crores)	Rs. 139.96 Crores	Rs. 109.94 Crores			
7.	Report filed for Quarter ended	31 December 2025	31 December 2025			
8.	Is there a Deviation / Variation in use of funds raised?	No	No			
9.	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No			
10.	If yes, details of the approval so required?	NA	NA			
11.	Date of approval	NA	NA			
12.	Explanation for the deviation/ variation	NA	NA			
13.	Comments of the audit committee after review	NA	NA			
14.	Comments of the auditors, if any	NA	NA			
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not applicable						

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We request you to take the above information on record and the same be treated as compliance under the applicable provision(s) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,

**For Kolte-Patil Developers Limited**

**Vinod Patil**  
**Company Secretary and Compliance Officer**  
**Membership No. A13258**

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**KOLTE-PATIL DEVELOPERS LTD.**

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