

To,
The Assistant Manager,
National Stock Exchange of India Limited
Listing Department, 'Exchange Plaza', Bandra
Kurla Complex,
Bandra (East),
Mumbai – 400051

To,
The General Manager,
BSE Limited,
Corporate Relationship Department,
1st floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Date: 23 June 2025

ISIN: Equity: INE094I01018 and Debt: INE094I07049, INE094I07064 and INE094I07072

**Ref: NSE Symbol and Series: KOLTEPATIL and EQ
BSE Code and Scrip Code - Equity: 9624 and 532924
BSE Security Code and Security Name – Debt: 974771 and KPDLZC33
BSE Security Code and Security Name – Debt: 975276 and KPDL221223
BSE Security Code and Security Name – Debt: 976030 and 0KPDL34**

Subject: Outcome of the meeting of the Preferential Issue Shares Allotment Committee of the Board of Directors of the Company and other disclosures pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations").

Dear Sir/Madam,

Pursuant to applicable regulations of the LODR Regulations including Regulation 30 and 51, read with Para A of Part A of Schedule III thereof, we wish to inform you that the Preferential Issue Shares Allotment Committee of the Board of Directors of the Company ("Board"), at its meeting held today i.e., 23 June 2025, has, *inter alia*, considered and approved the allotment by way of a preferential allotment on a private placement basis ("Preferential Issue") an aggregate of 1,26,75,685 (One Crore Twenty Six Lakhs Seventy Five Thousand Six Hundred Eighty-Five) equity shares of the Company ("Subscription Shares"), having face value of INR 10/- (Indian Rupees Ten) each, at a price of INR 329/- (Indian Rupees Three Hundred Twenty Nine only) per Subscription Share ("Subscription Price"), and aggregating to INR 417,03,00,365/- (Indian Rupees Four Hundred Seventeen Crores Three Lakhs Three Hundred Sixty Five only), ("Subscription Amount"), to BREP Asia III India Holding Co VII Pte. Ltd. ("Acquirer"), for cash consideration, in accordance with the provisions of the Companies Act, 2013 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), other applicable laws.

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KOLTE-PATIL DEVELOPERS LTD.

CIN : L45200PN1991PLC129428

Pune Regd. Office: 8th Floor, City Bay, CTS NO. 14 (P), 17 Boat Club Road, Pune - 411001, Maharashtra, India. Tel.: + 91 20 6742 9200 / 6742 9201

Bangalore Office: 121, The Estate Building, 10th floor, Dickenson Road, Bangalore 560042, India. Tel.: 080- 4662 4444 / 2224 3135/ 2224 2803

Web.: www.koltepatil.com Email id: info.kpdl@koltepatil.com

Accordingly, we enclose herewith the Disclosures in respect of the Preferential Issue of the Subscription Shares to the Acquirer as per paragraph 2.1 of Annexure 18 of the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("LODR Master Circular"), as **Annexure A**.

The meeting of the Preferential Issue Shares Allotment Committee of the Board of Directors of the Company held on 23 June 2025 commenced at 6.00 PM (IST) and concluded at 6.10 PM (IST).

We request you to take this on record.

Thanking you,

Yours faithfully

For Kolte-Patil Developers Limited

Vinod Patil
Company Secretary and Compliance Officer
Membership No. A13258

Annexure A

Disclosures in respect of the Preferential Issue of the Subscription Shares to the Acquirer

Particulars	Information				
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares				
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and Chapter V of the ICDR Regulations and other applicable laws				
Total number of securities allotted or the total amount for which the securities have been issued	1,26,75,685 (One Crore Twenty Six Lakhs Seventy Five Thousand Six Hundred Eighty-Five) equity shares of the Company (" Subscription Shares "), having face value of INR 10/- (Indian Rupees Ten) each, at a price of INR 329/- (Indian Rupees Three Hundred Twenty Nine only) per Subscription Share (" Subscription Price "), and aggregating to INR 417,03,00,365/- (Indian Rupees Four Hundred Seventeen Crores Three Lakhs Three Hundred Sixty Five only) (" Subscription Amount ")				
Name of the Allottee/Investor	BREP Asia III India Holding Co VII Pte. Ltd.				
Post allotment of securities: Outcome of the subscription	Name of proposed allottee	Pre-Issue Equity Shareholding		Proposed Post-Issue Equity Shareholding*	
		No. of shares held	% held	No. of shares held	% held
	BREP Asia III India Holding Co VII Pte. Ltd. (" Acquirer ")	NIL	NIL	1,26,75,685	14.3%
Issue price / allotted price	INR 329/- (Indian Rupees Three Hundred Twenty Nine only) including premium of INR 319/- (Indian Rupees Three Hundred and Nineteen) per Subscription Share in accordance with the provisions of Chapter V of the ICDR Regulations.				
Number of Investors	1 (one)				

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In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable