



To,
The Assistant Manager,
National Stock Exchange of India Limited
Listing Department, 'Exchange Plaza', Bandra
Kurla Complex,
Bandra (East),
Mumbai – 400051

To,
The General Manager,
BSE Limited,
Corporate Relationship Department,
1st floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Date: 29 January 2025

Sub: Disclosure pursuant to Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

ISIN: Equity: INE094I01018 and Debt: INE094I07049, INE094I07064 and INE094I07072.

**Ref: NSE Symbol and Series: KOLTEPATIL and EQ
BSE Code and Scrip Code - Equity: 9624 and 532924
BSE Security Code and Security Name – Debt: 1. 974771 and KPDLZC33;
2. 975276 and KPDL221223;
3.976030 and OKPDL34**

Dear Sir/Madam,

This is with reference to our earlier intimation dated 17 May 2024 pursuant to Regulation 30, 51 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with corresponding circulars and notifications issued thereunder regarding Scheme of Amalgamation involving Amalgamation of Kolte-Patil Integrated Townships Limited ("Transferor Company"), a Wholly-Owned Subsidiary Company of the Company with Kolte-Patil Developers Limited ("Transferee Company"/"Company"). The Company had filed an application to the office of the Hon'ble Regional Director, Western Region, Ministry of Corporate Affairs, Mumbai on 30 November 2024 for fast track merger as per Section 233 of the Companies Act, 2013 read with Rule 25 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

In this regard, the Company has received an e-mail communication that the said application and Scheme of Amalgamation has not been approved by the office of the Hon'ble Regional Director, Western Region, Ministry of Corporate Affairs, Mumbai.

The Company is evaluating the next steps and recourse in the abovementioned matter.

This is for your information and record.

Thanking you,

For Kolte-Patil Developers Limited

**Vinod Patil
Company Secretary and Compliance Officer
Membership No. A13258**

KOLTE-PATIL DEVELOPERS LTD.

CIN : L45200PN1991PLC129428

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