



Creation, not construction,

To,
The General Manager,
BSE Limited,
Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

12 November 2024

Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

ISIN: Debt: INE094I07064, INE094I07072.

**Ref: BSE Security Code and Security Name – Debt: 975276 and KPDL221223;
BSE Security Code and Security Name – 976030 and 0KPDL34.**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we submit herewith statement indicating the utilization of issue proceeds with regard to the issue of Listed Non-Convertible Debentures having face value of Rs. 1,00,000/- (Rupees One Lakh only) each under the abovementioned ISINs as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kolte-Patil Developers Limited	INE094I07064	Private Placement	Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures	22 December 2023	Rs. 11,090 Lakhs	Rs. 11,090 Lakhs	No	General Corporate Purposes, including without limitation, towards construction and development of the Project	
Kolte-Patil Developers Limited	INE094I07072	Private Placement	Series 3 Fully, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures	20 September 2024	Rs. 13,377 Lakhs	-	No	General Corporate Purposes, including without limitation, towards construction and development of the Project	Funds have been temporarily parked in Fixed Deposits

KOLTE-PATIL DEVELOPERS LTD.

CIN : L45200PN1991PLC129428

Pune Regd. Office.: 8th Floor, City Bay, CTS NO. 14 (P), 17 Boat Club Road, Pune - 411001, Maharashtra, India. Tel.: + 91 20 6742 9200 / 6742 9201
Bengaluru Office : 121, The Estate Building, 10th floor, Dickenson Road, Bengaluru - 560042, India. Tel.: +91 80 4662 4444 / 2224 3135 / 2224 2803
E mail : kpdل.info@koltepatil.com Web : www.koltepatil.com



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We request you to take the above information on record and the same be treated as compliance under the applicable provision(s) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,

For Kolte-Patil Developers Limited

Vinod Patil
Company Secretary and Compliance Officer
Membership No. A13258



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