



To,  
The General Manager,  
BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

24 May 2024

**Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**ISIN: Debt: INE094I07049 and INE094I07064**  
**Ref: BSE Security Code and Security Name – Debt: 975276 and KPDL221223**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we submit herewith statement indicating the utilization of issue proceeds with regard to the issue of 11,090 (Eleven Thousand and Ninety) senior, secured, listed, rated, redeemable, non-convertible debentures having face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating to Rs. 110,90,00,000/- (Rupees One Hundred and Ten Crore and Ninety Lakhs only) as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kolte-Patil Developers Limited	INE094I07064	Private Placement	Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures	22 Decem ber 2023	Rs. 110.90 Crores	Rs 34.21 Crores	No	General Corporate Purposes, including without limitation, towards construction and development of the Project	-

Note: The unutilized proceeds of Rs. 76.69 Crores from the issue have been temporarily invested in liquid mutual funds as at March 31, 2024.

We request you to take the above information on record and the same be treated as compliance under the applicable provision(s) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,

For Kolte-Patil Developers Limited

  
Vinod Patil  
Company Secretary and Compliance Officer  
Membership No. A13258



**KOLTE-PATIL DEVELOPERS LTD.**

CIN : L45200PN1991PLC129428

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